



INVESTOR NEWSLETTER

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[About](#)

[Projects](#)

[Investors](#)

[News](#)



FEBRUARY UPDATE

In February Arizona Metals Corp attended two big events. One virtual and one in person. The first event was the Virtual OTC Battery and Precious Metals Conference where Marc Pais presented and then followed up with a Q and A session regarding the upcoming proposed Spin Outs. Click here to watch the presentation: [Battery & Precious Metals Virtual Investor Conference](#)

You can also find a transcript of the Webinar questions here: [Spinco Webinar Question](#)

Arizona Metals also attended the invitation only BMO Capital Market's 33rd Global Metals, Mining and Critical Minerals Conference on February 25th - 28th, 2024. The conference brings together institutional investors and experts from the mining industry to discussions key opportunities within the sector. Arizona Metals CEO Marc Pais hosted days of back-to-back meetings with institutional investors and family offices. The presentation will be made live on our events section of the website as soon as it becomes available. Be sure to always check out the events page for new presentations: [Investor Events](#)

Questions on permitting? Check out our [Permitting FAQ](#)



SITE VISITS

Please feel free to reach out to Morgan Knowles, VP Investor Relations if you would like to attend an upcoming site visit.

EMAIL

CEO.CA INTERVIEW

Arizona Metals Vice President of Investor Relations was recently interviewed by CEO.CA regarding the upcoming spin-outs and looking ahead. Click here to watch the video: [CEO.CA Interview](#)

2024 Catalysts

- Spin-out of Sugarloaf Peak Gold Property to shareholders
- Spin-out 2% NSR on Kay
- Continuation of Kay Mine Deposit expansion and infill drill program of 30,000 metres
- Drill testing of new priority drill targets outside of Kay, including follow up drilling on recently discovered mineralization at Central and West targets
- Continued metallurgical testing of Kay Mine Deposit

UPCOMING EVENTS

PDAC 2024

March 1st - 6th 2024 (meetings with institutional shareholders)

Analyst Site Visit

April 3rd & 4th 2024

Deutsche Goldmesse Spring 2024

May 3rd - 4th 2024



ON TELEVISION

This month The Company will host the filming of a new PBS documentary [ViewPoint with Dennis Quaid](#). This documentary will focus on exploration on the Kay Mine Project and will air to 65 million PBS subscribers as well as on FoxNews, the Discovery Channel and History Channel. We will be sure to share this documentary with our subscribers when it becomes available.

UPCOMING MARKETING

New digital marketing campaign with a number of online mining focused publications and newsletters to commenced.



Arizona Metals Corp

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For further information, please contact:

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